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14 **UNITED STATES BANKRUPTCY COURT**  
15 **NORTHERN DISTRICT OF CALIFORNIA**  
16 **SAN FRANCISCO DIVISION**

18 **In re:**

19 **PG&E CORPORATION,**

20 **- and -**

21 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

22 **Debtors.**

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

23 **NOTICE OF AGENDA FOR  
FEBRUARY 4, 2020, 10:00 A.M.  
OMNIBUS HEARING**

24 Date: February 4, 2020

Time: 10:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

25  Affects PG&E Corporation  
 Affects Pacific Gas and Electric Company  
 Affects both Debtors

26 \* *All papers shall be filed in the lead case,  
No. 19-30088 (DM)*

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**PROPOSED AGENDA FOR**  
**FEBRUARY 4, 2020, 10:00 A.M. (PACIFIC TIME)**  
**OMNIBUS HEARING**

**I: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

***CONTESTED MATTER GOING FORWARD***

1. **Noteholder RSA Motion:** *Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Approving and Authorizing the Debtors to Enter into Restructuring Support Agreement with Consenting Noteholders and Shareholder Proponents, and (II) Granting Related Relief* [Dkt. 5519].

Response Deadline: February 3, 2020, at 12:00 p.m. (Pacific Time).

Responses Filed:

- A. William B. Abrams Objection to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Approving and Authorizing the Debtors to Enter into Restructuring Support Agreement with Consenting Noteholders and Shareholder Proponents, and (II) Granting Related Relief [Dkt. 5576].
- B. Statement and Reservation of Rights of Administrative Agent in Response to Debtors' Motion for Approval of Restructuring Support Agreement [Dkt. 5581].
- C. Statement and Reservation of Rights of the Official Committee of Unsecured Creditors Regarding the Noteholder RSA Motion [Dkt. 5595].
- D. Limited Objection of the Ad Hoc Committee of Holders of Trade Claims to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Approving and Authorizing the Debtors to Enter into Restructuring Support Agreement with Consenting Noteholders and Shareholder Proponents, and (II) Granting Related Relief [Dkt. 5596].
- E. Statement of BOKF, NA as Indenture Trustee in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Approving and Authorizing the Debtors to Enter into Restructuring Support Agreement with Consenting Noteholders and Shareholder Proponents, and (II) Granting Related Relief [Dkt. 5597].

Related Documents:

- F. Declaration of Jason P. Wells in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Approving and Authorizing the Debtors to Enter into Restructuring Support Agreement with Consenting Noteholders and Shareholder Proponents, and (II) Granting Related Relief [Dkt. 5520].

1 G. Proposed Document Filed Under Seal [**Dkt. 5523**].

2 Related Orders:

3 H. Order Granting *Ex Parte* Motion of Debtors Pursuant to B.L.R. 9006-1  
4 Requesting Order Shortening Time for Hearing on Noteholder RSA  
5 Motion [**Dkt. 5527**].

6 I. Notice of Entry of Order Shortening Time and Notice of Hearing on  
7 Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R.  
8 Bankr. P. 6004 and 9019 for Entry of an Order (I) Approving and  
9 Authorizing the Debtors to Enter into Restructuring Support Agreement  
10 with Consenting Noteholders and Shareholder Proponents, and (II)  
11 Granting Related Relief [**Dkt. 5532**].

12 J. Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P.  
13 9018 Authorizing the Sealing of the Noteholder RSA Letter Agreement  
14 [**Dkt. 5539**].

15 Status: This matter is going forward on a contested basis.

16 ***STATUS CONFERENCE***

17 2. **Notice of Filing of Joint Chapter 11 Plan:** *Notice of Filing of Debtors' and*  
18 *Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Date January 31, 2020*  
19 *[Dkt. 5591].*

20 Responses:

21 A. Joint Chapter 11 Plan of Reorganization of Official Committee of Tort  
22 Claimants and Ad Hoc Committee of Senior Unsecured Noteholders  
23 [**Dkt. 4257**].

24 B. Statement of the United States of America in Response to the Court's  
25 Memorandum Regarding Confirmation Issues [**Dkt. 5087**].

26 C. Statement of the California State Agencies in Response to the Court's  
27 Memorandum Regarding Confirmation Issues [**Dkt. 5104**].

28 D. Statement and Reservation of Rights of the City of San Jose in Response  
29 to (I) the Debtors' Motion to Approve the Tort Claimants RSA Motion,  
30 and (II) the Court's Memorandum Regarding Confirmation Issues [**Dkt.**  
31 **5128**].

E. Valley Clean Energy Alliance's Status Conference Statement Regarding  
32 Preconfirmation Legal Issues [**Dkt. 5442**].

F. Joinder of South San Joaquin Irrigation District to Valley Clean Energy  
33 Alliance Status Conference Statement Regarding Preconfirmation Legal  
34 Issues [**Dkt. 5446**].

- 1 G. Partial Joinder of the City and County of San Francisco to the Status
- 2 Conference Statement of Valley Clean Energy Alliance Regarding
- 3 Preconfirmation Issues [Dkt. 5468].
- 4 H. Letter to Court from Ad Hoc Committee of Holders of Trade Claims re:
- 5 PPI Decision [Dkt. 5517].

6 Related Documents:

- 7 I. Stipulation Amending Order Establishing Preconfirmation Briefing and
- 8 Hearing Schedule for Certain Legal Issues [Dkt. 5254].
- 9 J. Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of
- 10 Reorganization Date January 31, 2020 [Dkt. 5590].

11 Related Order:

- 12 K. Order Approving Stipulation Amending Order Establishing
- 13 Preconfirmation Briefing and Hearing Schedule for Certain Legal Issues
- 14 [Dkt. 5312].
- 15 L. Further Memorandum Regarding Confirmation Issues [Dkt. 5389].
- 16 M. Memorandum Regarding Timeline for Disclosure Statement and
- 17 Confirmation [Dkt. 5586].

18 Status: This matter is going forward.

19 **PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and  
20 referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at  
21 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450  
22 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims  
23 agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-  
24 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-  
25 mail at:[pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents  
26 on the Bankruptcy Court's website.

27 Dated: February 3, 2020

28 **WEIL, GOTSHAL & MANGES LLP  
KELLER & BENVENUTTI LLP**

29 By: /s/ Dara L. Silveira  
30 Dara L. Silveira

31 *Attorneys for Debtors and Debtors in Possession*